

Our Difference

1

No minimum
investment
amount

2

Wealth
managed by a
financial advisor

3

Goals-Based
investment
tracking tools



To learn about our other
service offerings and how we
can help you create
generational wealth
visit our website

feelgoodinvestments.co

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ASSET MANAGEMENT

Service overview
and
Fee structure



Our Solution

Human-led financial advice supported by technology

We understand that our clients need more than a robot to guide them on their financial journey, they need personal attention which is why we use Betterment for Advisors to provide our clients personal advice at a cost effective price.

Our Approach

Goals Based Wealth Management

We believe that investments should help our clients achieve their financial goals which is why we develop financial plans before recommending investments. We implement and manage portfolios based on your goals.

Our Fees

Based on Assets Under Management

Our wealth management fee is 0.60% of assets under management, that is \$6 for every \$1,000 invested with us. This fee includes the cost to implement your financial plan, and monitor and review your account on an ongoing basis.